

## DAILY MARKET SNAPSHOT

December 8, 2009

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Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	1663.3	-20.54	1.6
Abu Dhabi	2598.6	-10.71	8.7
Saudi - Tadawul	6246.5	-0.71	30.1
S&P 500	1103.3	0.70	22.1
Nasdaq	2189.6	2.10	38.8
DJI	10390.1	0.44	18.4
FTSE 100	5310.7	2.31	19.8
Dax	5784.8	2.82	20.3
CAC 40	3840.1	4.34	19.3
Nikkei 225	10140.5	5.94	14.5
Hang Seng	22185.9	0.33	54.2
Brazil - Bovespa	68512.2	2.19	82.5
Russia - Micex	1322.1	2.89	113.4
BSE Sensex	17041.5	-0.91	76.6
Shanghai Comp	3308.6	2.26	81.7
Exchange Rates			
EUR / USD	1.4834	-1.72	6.31
EUR / AED	5.4481	-1.77	5.93
GBP / USD	1.6395	-1.36	12.49
AUD / USD	0.9124	-1.24	29.48
USD / JPY	89.0300	-2.69	1.97
USD / CHF	1.0187	-1.94	4.92
USD / RUB	29.8915	-2.79	-1.63
AED / CNY	1.8590	-0.03	-0.06
AED / BRL	0.4720	-0.60	33.50
AED / INR	12.7005	-0.68	4.34
Commodities			
Gold spot	1161.20	-2.96	31.65
Silver spot	18.25	-4.44	60.21
WTI - Nymex	74.23	-5.28	66.43
Corn - CBOT	388.25	-6.33	-16.33
Wheat - CBOT	551.00	-5.65	-19.80
Soyabean - CBOT	1061.50	0.19	4.89
Copper - Comex	318.55	-0.56	128.35
Interest Rates			
USD - 1w Libor	0.21	-0.86	-44.32
USD - 3m Libor	0.26	0.00	-82.00
USD - 10yr	3.42	4.19	54.57
German - 10yr	3.19	0.82	7.93
UK - 10yr	3.69	4.85	22.32
Japan - 10yr	1.28	6.32	8.86
USD - 30yr	4.38	2.44	63.60
Other			
Baltic Dry Index	4036.0	3.83	421.4
VIX Index	22.1	-9.83	-44.8

GCC Markets						
<ul style="list-style-type: none"> <li>• Saudi Basic Industries plans to triple petrochemical production to 130 mn tons by 2020, according to its Chief Executive Officer.</li> <li>• Oman top banks said they had a total exposure of US\$ 77 mn to Dubai World's conglomerate, including US\$50 mn for Bank Muscat.</li> <li>• The Central Bank of Bahrain and the Monetary Authority of Singapore signed a Memorandum of Understanding, which provides a formal basis for supervisory cooperation and mutual support.</li> <li>• Dubai will not sell any of its assets to bail out Dubai World and the group will be able to overcome the situation through restructuring its debts and selling its own assets, as per Dubai Department of Finance's Director General.</li> </ul>						
Developed Markets						
<ul style="list-style-type: none"> <li>• German factory orders unexpectedly fell for the first time in 8 months in October. Orders dropped 2.1% from September, when they rose 1.3%. Economists expected a 0.8% gain in October.</li> <li>• Canadian employers added more than 5 times as many jobs as expected in November. The jobless rate fell to 8.5% from October's 8.6%.</li> <li>• Consumer credit in the US declined less than forecast in October. Credit fell by US\$3.51 bn, or 1.7% at an annual rate, to US\$2.48 tn.</li> <li>• Japan's current-account surplus widened less than expected in October. The surplus rose 42.7% to ¥1.4 tn (US\$15.7 bn) YoY.</li> <li>• Australia's current account deficit widened in Q3. The shortfall on goods, services and investment grew to AU\$16.18 bn from AU\$13.1 bn in Q2.</li> </ul>						
Emerging Markets						
<ul style="list-style-type: none"> <li>• Brazil's manufacturers increased the use of installed capacity in October to the highest level in 11 months on rising domestic demand. The use of installed capacity rose to 80.5% in October from 80.1% in September.</li> <li>• Mexico's consumer confidence rose to 78.2 in November. The index increased from 77 in October. Economists expected a confidence level of 79, according to the median of nine forecasts in a Bloomberg survey.</li> <li>• Ukraine's annual inflation rate was of 13.6% in November according to data from the statistics office.</li> <li>• Chile's economy unexpectedly contracted 0.9% in October from the same month a year earlier. Economists expected economic activity to expand 0.2%.</li> </ul>						
Key Economic Data - G7						
		Survey	Actual	Prior	Period	
7/12	Factory orders (MoM)	0.8%	-2.1%	1.3%	GE	Oct
7/12	Building permits (MoM)	3.2%	18.0%	1.6%	CA	Oct
7/12	Consumer credit	-\$9.4 bn	-\$3.5 bn	-\$8.8 bn	US	Oct
8/12	Bank Lending (YoY)	--	0.2%	1.4%	JN	Nov
8/12	Indust. Prod. (MoM)	0.5%	--	1.6%	UK	Oct
9/12	ABC Consumer conf.	--	--	-45	US	Dec-07
9/12	GDP Annualized	2.8%	--	4.8%	JN	Q3
9/12	Trade balance	10.7 bn	--	10.6 bn	GE	Oct
9/12	CPI (YoY)	0.3%	--	0.3%	GE	Nov F

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