

DAILY MARKET SNAPSHOT

November 12, 2009

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Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	2194.3	4.61	34.1
Abu Dhabi	2966.7	1.59	24.1
Saudi - Tadawul	6254.0	-1.41	30.2
S&P 500	1098.5	4.97	21.6
Nasdaq	2166.9	5.42	37.4
DJI	10291.3	4.99	17.3
FTSE 100	5266.8	3.11	18.8
Dax	5668.4	4.12	17.8
CAC 40	3814.4	3.92	18.5
Nikkei 225	9804.5	0.90	10.7
Hang Seng	22420.5	4.38	55.8
Brazil - Bovespa	66431.2	3.94	76.9
Russia - Micex	1316.2	8.02	112.4
BSE Sensex	16852.8	4.91	74.7
Shanghai Comp	3171.7	0.53	74.2

Exchange Rates

EUR / USD	1.5004	0.96	7.54
EUR / AED	5.5118	0.98	7.02
GBP / USD	1.6586	0.06	13.80
AUD / USD	0.9345	2.71	32.62
USD / JPY	89.8825	0.78	1.00
USD / CHF	1.0067	1.06	6.17
USD / RUB	28.6715	1.21	2.55
AED / CNY	1.8585	0.02	-0.04
AED / BRL	0.4678	0.26	34.70
AED / INR	12.6450	1.30	4.80

Commodities

Gold spot	1121.88	2.90	27.19
Silver spot	17.69	1.65	55.33
WTI - Nymex	79.34	-0.35	77.89
Corn - CBOT	392.75	4.32	-13.01
Wheat - CBOT	551.75	3.66	-19.69
Soyabean - CBOT	974.00	0.21	-3.75
Copper - Comex	296.15	-0.77	112.29

Interest Rates

USD - 1w Libor	0.22	-1.70	-43.83
USD - 3m Libor	0.27	-1.80	-80.88
USD - 10yr	3.44	-2.47	55.33
German - 10yr	3.34	0.75	13.28
UK - 10yr	3.76	-0.98	24.34
Japan - 10yr	1.39	-4.48	17.97
USD - 30yr	4.37	-0.68	63.26

Other

Baltic Dry Index	3748.0	13.75	384.2
VIX Index	23.0	-16.88	-42.4

GCC Markets

- Oman's annual inflation rate fell to 1.25% in September, after a brief uptick in August, resuming a year-long downward trend.
- Inflation in Saudi Arabia rose to an annual 4.4% in September from 4.1% in August, its first increase in 4 months, which coincided with Ramadan.
- Saad Investments Finance, a private equity firm owned by Maan al-Sanea and his family, filed yesterday under Chapter 15 of the US bankruptcy code, which gives a foreign company protection from US creditors.
- Qatar plans to raise US\$5 bn from a sovereign bond sale, depending on demand. Finance ministry has appointed Qatar National Bank, Barclays, Credit Suisse, Goldman Sachs and JPMorgan to run the issue.

Developed Markets

- A measure of confidence among small US businesses, the NFIB's optimism index rose to 89.1 for October from 88.8 a month earlier. Small companies will be slow to recover from the worst economic slump since the 30's.
- UK unemployment rose at the slowest pace in 18 months in October. Claims for jobless benefits increased by 12,900, the least since April 2008.
- Confidence in the world economy dipped in November. The Bloomberg Professional Global Confidence Index fell to 60.3 from 61.7 in October.
- Australian employers added workers in October. The number of people employed rose 24.5K from September.
- Swedish unemployment was unchanged in October. The rate, held at 5.4%, unchanged from September. The rate was 3.3% a year earlier.

Emerging Markets

- Czech industrial output dropped for the 12th consecutive month in September as the recession in Europe continued to crimp demand for the east European nation's goods. Output declined an annual 11.9%.
- Brazil's monthly inflation accelerated the most in four months in October. Consumer prices, as measured by the benchmark IPCA index, rose 0.28% in October from September.
- Mexico's industrial production fell 5.7% in September from a year earlier. Economists had predicted a drop of 6.2%.
- Pakistan's inflation slowed to a 22 month low in October. Consumer prices rose 8.87% from a year earlier after gaining 10.12% in September.

Key Economic Data - G7

		Survey	Actual	Prior	Period
13/11 Import Price Idx (MoM)		1.0%	--	0.1%	US Oct
13/11 GDP (YoY)		-4.8%	--	-5.9%	GE Q3
13/11 CPI (YoY)		-0.2%	--	-0.4%	FR Oct
13/11 GDP (YoY)		-1.9%	--	-2.8%	FR Q3
13/11 Trade Balance (\$)		-31.8bn	--	-30.7bn	US Sep
16/11 GDP (QoQ)		0.7%	--	0.6%	JN Q3
16/11 Euro-Zone CPI (YoY)		-0.1%	--	-0.3%	EC Oct
17/11 PPI (YoY)		-1.8%	--	-4.8%	US Oct
17/11 CPI (YoY)		--	--	1.1%	UK Oct

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