

DAILY MARKET SNAPSHOT

November 17, 2009

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Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	2198.5	1.33	34.4
Abu Dhabi	2966.9	-0.04	24.1
Saudi - Tadawul	6315.5	1.23	31.5
S&P 500	1109.3	1.48	22.8
Nasdaq	2197.9	2.03	39.4
DJI	10407.0	1.76	18.6
FTSE 100	5382.7	2.82	21.4
Dax	5804.8	3.29	20.7
CAC 40	3863.2	2.05	20.0
Nikkei 225	9729.9	-1.43	9.8
Hang Seng	22842.8	2.58	58.8
Brazil - Bovespa	66627.1	0.62	77.4
Russia - Micex	1365.2	4.64	120.4
BSE Sensex	16958.6	3.15	75.8
Shanghai Comp	3287.5	3.43	80.6

Exchange Rates

EUR / USD	1.4955	-0.06	7.18
EUR / AED	5.4932	-0.04	6.71
GBP / USD	1.6827	0.70	15.45
AUD / USD	0.9335	0.64	32.48
USD / JPY	89.0600	0.80	1.94
USD / CHF	1.0093	-0.02	5.89
USD / RUB	28.6825	0.16	2.51
AED / CNY	1.8587	0.00	-0.05
AED / BRL	0.4662	0.11	35.17
AED / INR	12.5892	0.58	5.26

Commodities

Gold spot	1135.61	2.70	28.75
Silver spot	18.23	5.07	60.01
WTI - Nymex	78.68	-0.47	76.41
Corn - CBOT	415.00	1.47	-10.56
Wheat - CBOT	580.25	6.86	-15.54
Soyabean - CBOT	1007.50	4.08	-0.44
Copper - Comex	310.05	4.69	122.26

Interest Rates

USD - 1w Libor	0.22	0.00	-43.83
USD - 3m Libor	0.27	-0.46	-80.96
USD - 10yr	3.34	-3.82	50.97
German - 10yr	3.32	0.15	12.61
UK - 10yr	3.75	-2.27	24.11
Japan - 10yr	1.32	-10.64	12.27
USD - 30yr	4.28	-3.08	59.82

Other

Baltic Dry Index	4220.0	21.26	445.2
VIX Index	22.9	-5.37	-42.8

GCC Markets

- Dubai International Airport registered a passenger traffic growth of 11.7% in October, marking the 5th consecutive month of double-digit growth.
- Abu Dhabi's Aabar Investments PJSC wants to raise its stake in Daimler AG to 15% from 9.1%.
- General Electric Capital Corp plans to sell 5-year Islamic bonds in USD in its 1st Shariah compliant debt offer. Citigroup, Goldman Sachs, NBAD, and the Liquidity Management Centre BSC is managing the sale.
- Qatar is returning to the international bond market for a 2nd time this year, seeking to sell three-part US\$ denominated paper this week. Qatar will sell 5, 10, and 30-year global bonds.

Developed Markets

- Japan's demand for services unexpectedly fell for the 1st time in 4 months in September. The tertiary index, which captures 63% of the economy, slid 0.5% from August.
- European consumer prices declined for a 5th month in October. Prices in the 16-nation euro region declined 0.1% from a year earlier.
- Retail sales in the US rebounded more than forecast. Purchases increased 1.4% in October after a 2.3% drop in September.
- Canadian factory sales increased less than expected in September. Sales increased 1.4% from a month earlier to C\$41.7 bn (US\$39.8 bn).
- Swedish house prices rose for a 3rd consecutive quarter. The average house price rose 1% from the previous quarter.

Emerging Markets

- Sales at south Korea's major department stores rose in October at the fastest pace in more than a year. Spending at the nation's 3 biggest department stores chains climbed 11.4% from a year earlier.
- Argentina's consumer confidence rose in November for the 1st time in 4 months, gaining 3.7% from October. The consumer confidence index rose 3.5% from November last year to his highest level since July.
- Russian Producer prices declined an annual 1.8% in October, the slowest pace since November 2008.
- Turkey's unemployment rate jumped to 13.4% in the last 3 months. The rate increased from a revised 10.2% in the same period of last year.

Key Economic Data - G7

		Survey	Actual	Prior	Period
16/11	Euro-Zone CPI (YoY)	-0.1%	-0.1%	-0.3%	EC Oct
17/11	PPI (YoY)	-1.8%	--	-4.8%	US Oct
17/11	CPI (YoY)	--	--	1.1%	UK Oct
17/11	Industrial Production	0.4%	--	0.7%	US Oct
18/11	CPI (YoY)	-0.3%	--	-1.3%	US Oct
18/11	CPI (YoY)	0.1%	--	-0.9%	CA Oct
19/11	Retail Sales (YoY)	2.9%	--	2.4%	UK Oct
20/11	Producer Prices (YoY)	-7.5%	--	-7.6%	GE Oct
20/11	Industrial Orders (YoY)	-21.7%	--	-27.5%	IT Oct

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