

## DAILY MARKET SNAPSHOT

November 19, 2009

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Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	2147.2	-0.91	31.2
Abu Dhabi	2949.7	-0.61	23.4
Saudi - Tadawul	6318.7	1.03	31.6
S&P 500	1109.8	1.03	22.9
Nasdaq	2193.1	1.21	39.1
DJI	10426.3	1.31	18.8
FTSE 100	5342.1	1.43	20.5
Dax	5787.6	2.10	20.3
CAC 40	3828.2	0.36	19.0
Nikkei 225	9553.0	-2.57	7.8
Hang Seng	22719.2	1.44	57.9
Brazil - Bovespa	66515.7	0.13	77.1
Russia - Micex	1371.8	4.23	121.4
BSE Sensex	16912.4	1.30	75.3
Shanghai Comp	3307.5	4.24	81.6

### Exchange Rates

EUR / USD	1.4913	0.29	6.88
EUR / AED	5.4774	0.30	6.44
GBP / USD	1.6701	0.89	14.59
AUD / USD	0.9239	-0.09	31.11
USD / JPY	89.1300	1.46	1.86
USD / CHF	1.0134	0.23	5.47
USD / RUB	28.7560	0.48	2.25
AED / CNY	1.8588	-0.01	-0.06
AED / BRL	0.4698	0.61	34.14
AED / INR	12.6434	0.44	4.81

### Commodities

Gold spot	1141.96	3.46	29.47
Silver spot	18.46	7.22	62.05
WTI - Nymex	79.47	3.29	78.18
Corn - CBOT	414.00	2.03	-10.78
Wheat - CBOT	583.25	5.61	-15.10
Soyabean - CBOT	1029.75	4.02	1.75
Copper - Comex	310.75	4.93	122.76

### Interest Rates

USD - 1w Libor	0.22	-0.29	-43.99
USD - 3m Libor	0.27	-1.26	-81.12
USD - 10yr	3.36	-2.54	51.72
German - 10yr	3.29	-1.62	11.45
UK - 10yr	3.68	-1.97	21.89
Japan - 10yr	1.31	-5.44	11.16
USD - 30yr	4.29	-2.27	60.37

### Other

Baltic Dry Index	4643.0	23.88	499.9
VIX Index	21.6	-5.30	-45.9

### GCC Markets

- Oman boosted capital expenditure by 22.6% in the first 9 months of 2009. From around RO1.4 billion in the first 9 months of 2008.
- UAE Central Bank said that banks operating in the country have a combined exposure of US\$2.9 bn to Saudi business groups Saad and Algoasibi.
- Qatar Petroleum plans to build 2 petrochemical plants in Asia by 2015. It will partner with a Chinese petrochemicals maker to build a US\$5.8 bn plant in China's Hainan province. Another project in Vietnam will cost US\$4 bn.
- Bahrain nonoil and services exports accounted for 73% of the total volume of exports in 2008, almost double from 40% in 2000. In 2008, oil exports accounted for only 27% of total exports, a decrease of 55% from 2000.

### Developed Markets

- Singapore is expecting its economy to grow 3% to 5% in 2010 after shrinking as much as 2.5% this year. GDP climbed a revised annualized 14.2% last quarter from the previous 3 months.
- Canada's inflation rate rose above zero for the first time in 5 months. The consumer price index rose 0.1% in October from a year earlier.
- Residential construction in the US unexpectedly dropped in Oct. Builders broke ground on 529,000 houses at an annual pace, down 11% from Sept.
- Spanish household consumption contracted the least in Q3 2009. Household spending declined 5.1% from last year.
- European construction output fell in September. Construction in the 16-nation euro region fell 1.1% from August, when it rose a revised 0.1%.

### Emerging Markets

- South Africa's retail sales fell an annual 5.1% in September as rising job losses led consumers to curb spending. Sales dropped after contracting a revised 6.5% in August.
- Chile emerged from its deepest recession in a decade in Q3. GDP increased 1.1% in Q3 from the previous 3 months, the first quarterly growth since June 2008. GDP contracted 1.6% from a year earlier.
- Employment in Poland's corporate sector dropped 2.4% on the year in October, matching the annual 2.4% decline in September.
- Russia's weekly inflation rate rose for a 2nd week, advancing 0.1% in the 7 days through Nov. 16. The inflation rate year to date reached 8.3%.

### Key Economic Data - G7

	Survey	Actual	Prior	Period
18/11 CPI (YoY)	-0.3%	-0.2%	-1.3%	US Oct
18/11 CPI (YoY)	0.1%	0.1%	-0.9%	CA Oct
19/11 Retail Sales (YoY)	2.9%	--	2.4%	UK Oct
20/11 Producer Prices (YoY)	-7.5%	--	-7.6%	GE Oct
20/11 Industrial Orders (YoY)	-21.7%	--	-27.5%	IT Oct
20/11 BOJ rate	0.10%	--	0.10%	JN Nov-20
23/11 PMI Services	--	--	57.7	FR Nov
23/11 PMI Manufacturing	51.5	--	51.0	GE Nov
23/11 Retail Sales (MoM)	--	--	0.8%	CA Sep

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