

## DAILY MARKET SNAPSHOT

October 13, 2009

02:43:51

Key Markets	Last quote	5 day %chg	YTD % chg	GCC Markets																																																					
Dubai	2351.6	3.45	43.7	<ul style="list-style-type: none"> <li>The GCC is building a railroad network which is estimated to cost more than US\$60 bn. This network is expected to boost cross-border trade.</li> <li>The UAE's national rail will have its first train service by the end of 2013 according to the Chairman of the Union Railway Company.</li> <li>Dubai Holding has repaid US\$250 mn loan to BNP Paribas. This announcement comes less than a week after Dubai Holding said it had paid back a US\$300 mn loan belonging to its Sama Dubai property unit.</li> <li>Saudi ARAMCO will maintain cuts in its supplies of crude to refiners in Asia for November. The company will keep reductions in supply at about 10% to 15% below contracted volumes.</li> </ul>																																																					
Abu Dhabi	3225.3	1.96	34.9	<b>Developed Markets</b> <ul style="list-style-type: none"> <li>The UK housing market strengthened in September. The number of respondents saying prices rose exceeded those reporting declines by 22%, compared with 10% in August.</li> <li>German wholesale prices fell in September as the cost of energy dropped. Prices slumped 0.2% from August.</li> <li>Australian business confidence declined in September for the first time in 5 months. The confidence index fell 4 points to 14 from August.</li> <li>Singapore expects its economy to shrink by 2% to 2.5% this year, less than an earlier forecast for a contraction of 4% to 6%.</li> <li>France's inflation rate was negative for a 5th consecutive month. Prices fell 0.4% from a year earlier. Economists expected a 0.2% drop.</li> </ul> <b>Emerging Markets</b> <ul style="list-style-type: none"> <li>Czech industrial output contracted at the slowest pace this year in August. Output fell 8.4% in August from a year earlier. A preliminary estimate was of an 8.1% annual drop.</li> <li>Turkish manufacturers' capacity utilization increased in September. Manufacturers used 70.1% of their capacity last month compared with 69.7% in August.</li> <li>Peru posted a US\$541 mn trade surplus in August compared with a surplus of US\$506 mn in the same month a year earlier.</li> <li>Mexican industrial production fell 7.3% in August from a year earlier. The decline was greater than the 6.3% drop forecast in a Bloomberg survey.</li> </ul>																																																					
Saudi - Tadawul	6400.4	0.94	33.3																																																						
S&P 500	1076.2	3.43	19.1																																																						
Nasdaq	2139.1	3.43	35.6																																																						
DJI	9885.8	2.98	12.6																																																						
FTSE 100	5210.2	3.70	17.5																																																						
Dax	5783.2	4.98	20.2																																																						
CAC 40	3845.8	4.65	19.5																																																						
Nikkei 225	10076.6	4.16	13.7																																																						
Hang Seng	21679.2	4.17	50.7																																																						
Brazil - Bovespa	64071.0	4.74	70.6																																																						
Russia - Micex	1357.4	11.22	119.1																																																						
BSE Sensex	17026.7	0.40	76.5																																																						
Shanghai Comp	2925.5	5.86	60.7																																																						
<b>Exchange Rates</b>																																																									
EUR / USD	1.4778	0.38	5.92																																																						
EUR / AED	5.4280	-0.37	-5.58																																																						
GBP / USD	1.5741	-1.12	8.00																																																						
AUD / USD	0.9069	1.92	28.70																																																						
USD / JPY	90.0465	-1.39	0.82																																																						
USD / CHF	1.0268	-0.05	4.09																																																						
USD / RUB	29.5116	1.06	-0.37																																																						
AED / CNY	1.8583	0.01	-0.03																																																						
AED / BRL	0.4748	0.39	32.71																																																						
AED / INR	12.6572	0.86	4.70																																																						
<b>Commodities</b>																																																									
Gold spot	1055.30	1.27	19.64																																																						
Silver spot	17.80	2.54	56.23																																																						
WTI - Nymex	73.19	3.26	64.10																																																						
Corn - CBOT	377.00	5.23	-16.50																																																						
Wheat - CBOT	488.00	6.03	-27.46																																																						
Soyabean - CBOT	989.25	8.71	-1.74																																																						
Copper - Comex	284.80	4.78	104.16																																																						
<b>Interest Rates</b>																																																									
USD - 1w Libor	0.23	-2.12	-39.94	<b>Key Economic Data - G7</b> <table border="1"> <thead> <tr> <th></th> <th>Survey</th> <th>Actual</th> <th>Prior</th> <th>Period</th> </tr> </thead> <tbody> <tr> <td>13/10 CPI (YoY)</td> <td>1.3%</td> <td>--</td> <td>1.6%</td> <td>UK SEP</td> </tr> <tr> <td>13/10 Zew (Econ. Sent.)</td> <td>58.8</td> <td>--</td> <td>57.7</td> <td>GE OCT</td> </tr> <tr> <td>13/10 Housing Price index</td> <td>0.2%</td> <td>--</td> <td>0.3%</td> <td>CA AUG</td> </tr> <tr> <td>13/10 BOJ target rate</td> <td>0.1%</td> <td>--</td> <td>0.1%</td> <td>JN Oct-14</td> </tr> <tr> <td>14/10 Jobless claim</td> <td>24.5K</td> <td>--</td> <td>24.4K</td> <td>UK SEP</td> </tr> <tr> <td>14/10 Industrial prod. (YoY)</td> <td>-15.9%</td> <td>--</td> <td>-15.9%</td> <td>EC AUG</td> </tr> <tr> <td>14/10 Import price (MoM)</td> <td>0.2%</td> <td>--</td> <td>2.0%</td> <td>US SEP</td> </tr> <tr> <td>15/10 CPI (MoM)</td> <td>0.6%</td> <td>--</td> <td>0.6%</td> <td>IT SEP F</td> </tr> <tr> <td>15/10 CPI (MoM)</td> <td>0.2%</td> <td>--</td> <td>0.4%</td> <td>US SEP</td> </tr> </tbody> </table>					Survey	Actual	Prior	Period	13/10 CPI (YoY)	1.3%	--	1.6%	UK SEP	13/10 Zew (Econ. Sent.)	58.8	--	57.7	GE OCT	13/10 Housing Price index	0.2%	--	0.3%	CA AUG	13/10 BOJ target rate	0.1%	--	0.1%	JN Oct-14	14/10 Jobless claim	24.5K	--	24.4K	UK SEP	14/10 Industrial prod. (YoY)	-15.9%	--	-15.9%	EC AUG	14/10 Import price (MoM)	0.2%	--	2.0%	US SEP	15/10 CPI (MoM)	0.6%	--	0.6%	IT SEP F	15/10 CPI (MoM)	0.2%	--	0.4%	US SEP
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USD - 3m Libor	0.28	0.11	-80.04																																																						
USD - 10yr	3.35	2.93	51.45																																																						
German - 10yr	3.18	0.73	7.79																																																						
UK - 10yr	3.38	-0.59	11.95																																																						
Japan - 10yr	1.31	3.23	11.58																																																						
USD - 30yr	4.20	3.41	57.15																																																						
<b>Other</b>																																																									
Baltic Dry Index	2696.0	14.14	248.3																																																						
VIX Index	23.0	-14.27	-42.5																																																						

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