

DAILY MARKET SNAPSHOT

October 6, 2009

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Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	2260.9	4.57	38.2
Abu Dhabi	3171.6	2.67	32.7
Saudi - Tadawul	6282.4	0.05	30.8
S&P 500	1040.5	-2.12	15.2
Nasdaq	2068.2	-2.94	31.1
DJI	9599.8	-1.94	9.4
FTSE 100	5024.3	-2.74	13.3
Dax	5508.9	-3.97	14.5
CAC 40	3675.0	-3.92	14.2
Nikkei 225	9691.8	-4.04	9.4
Hang Seng	20568.8	-0.10	43.0
Brazil - Bovespa	62369.3	1.72	66.1
Russia - Micex	1178.2	-2.85	90.2
BSE Sensex	16711.1	0.11	73.2
Shanghai Comp	2779.4	-2.23	52.6
Exchange Rates			
EUR / USD	1.4731	0.98	5.43
EUR / AED	5.4103	-0.97	-5.13
GBP / USD	1.5976	0.09	9.48
AUD / USD	0.8872	1.94	26.26
USD / JPY	89.0200	1.20	1.82
USD / CHF	1.0252	1.08	4.25
USD / RUB	29.8446	0.95	-1.48
AED / CNY	1.8585	0.02	-0.04
AED / BRL	0.4791	1.63	31.52
AED / INR	12.8383	2.01	3.22
Commodities			
Gold spot	1020.03	2.78	15.64
Silver spot	16.92	4.70	48.51
WTI - Nymex	70.95	6.36	59.08
Corn - CBOT	345.50	1.32	-23.48
Wheat - CBOT	446.00	-0.34	-33.70
Soyabean - CBOT	888.50	-3.11	-11.75
Copper - Comex	271.80	0.11	94.84
Interest Rates			
USD - 1w Libor	0.24	-1.82	-38.64
USD - 3m Libor	0.28	0.55	-80.07
USD - 10yr	3.23	-1.97	45.82
German - 10yr	3.15	-2.60	6.57
UK - 10yr	3.40	-6.23	12.62
Japan - 10yr	1.25	-2.79	6.81
USD - 30yr	4.01	-0.07	50.04
Other			
Baltic Dry Index	2362.0	7.76	205.2
VIX Index	26.8	7.88	-32.9

GCC Markets

- The Central Bank of Bahrain announced that this week's BD25m issues of Government Treasury Bills have been oversubscribed by 416%.
- Economic growth forecast for the UAE was revised downward to 0.5% contraction in 2009 from an initial 0.5% growth as per Standard Chartered.
- Profits generated by Saudi commercial banks fell 6.2% in the July to August period. Excluding branches abroad, Saudi banks made a profit of US\$1.42 bn in the period, as per the Saudi Arabian Monetary Agency.
- Qatar will buy 5% of local banks capital in December under a 2008 plan to deal with the impact of the global financial crisis. In March, Qatar said it bought US\$1.79 bn worth of listed banks investment portfolios.

Developed Markets

- US service industries expanded in September for the first time in a year. The Institute for Supply Management's index of non-manufacturing businesses rose to 50.9 from 48.4 in August.
- European retail sales fell for a 15th month in August. Sales in the Euro region declined 2.6% from a year earlier after sliding 1.9% in July.
- Europe's manufacturing and services industries expanded in September. A composite index of both industries rose to 51.1 from 50.4 in August.
- Sales of residential units worth more than US\$1.3 mn in Hong Kong rose to 1,351 in September from 500 in August.
- Australia's central bank unexpectedly raised its benchmark interest rate. The Governor increased the overnight cash rate target to 3.25% from 3%.

Emerging Markets

- Chilean economic activity contracted less than economists predicted in August. The economy shrank 0.1% in August from a year earlier, compared with a median forecast for a 0.4% decline.
- Mexico's manufacturing index rose to 51.6 in September from a revised 51.1 the previous month. The non-manufacturing index rose to 51.8 from a revised 51.1 in August.
- South African Gross reserves increased to US\$39.2 bn from US\$38 bn in August as the bank bought dollars.
- The World Bank will loan about US\$4 bn this year in the Middle East and North Africa to help create jobs for 20 million jobless young people.

Key Economic Data - G7

		Survey	Actual	Prior	Period
5/10	PMI Services	54.5	55.3	54.1	UK SEP
5/10	Retail Sales (YoY)	-2.4%	-2.6%	-1.8%	EC AUG
6/10	Industrial Prod. (YoY)	-8.7%	--	-9.3%	UK AUG
6/10	Central Govt Balance	--	--	-109.0B	FR AUG
6/10	Building permits (MoM)	5.00%	--	-11.40%	CA AUG
7/10	ABC Consumer Confid.	--	--	-46	US Oct-05
7/10	GDP (YoY)	-4.7%	--	-4.7%	EC 2Q F
8/10	Trade balance	-2.5B	--	-1.3B	FR AUG
8/10	Housing Starts	148.0K	--	150.4K	CA SEP

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