

DAILY MARKET SNAPSHOT

October 7, 2009

02:59:00

Key Markets	Last quote	5 day %chg	YTD % chg
Dubai	2302.6	5.09	40.7
Abu Dhabi	3201.2	2.39	33.9
Saudi - Tadawul	6340.5	0.29	32.0
S&P 500	1054.7	-0.56	16.8
Nasdaq	2103.6	-0.96	33.4
DJI	9731.3	-0.11	10.9
FTSE 100	5138.0	-0.42	15.9
Dax	5657.6	-0.98	17.6
CAC 40	3770.2	-1.15	17.2
Nikkei 225	9799.6	-3.29	10.6
Hang Seng	21186.8	0.83	47.3
Brazil - Bovespa	62670.6	2.34	66.9
Russia - Micex	1228.6	2.63	98.3
BSE Sensex	16973.1	0.71	75.9
Shanghai Comp	2779.4	-2.23	52.6
Exchange Rates			
EUR / USD	1.4719	0.52	5.49
EUR / AED	5.4065	-0.51	-5.21
GBP / USD	1.5886	-0.82	8.99
AUD / USD	0.8924	0.98	26.65
USD / JPY	88.3400	1.52	2.77
USD / CHF	1.0283	0.80	3.94
USD / RUB	29.7816	0.79	-1.27
AED / CNY	1.8584	0.00	-0.03
AED / BRL	0.4791	0.44	31.53
AED / INR	12.7483	2.73	3.95
Commodities			
Gold spot	1040.99	3.30	18.02
Silver spot	17.37	4.33	52.46
WTI - Nymex	71.41	1.13	60.11
Corn - CBOT	358.50	4.22	-20.60
Wheat - CBOT	463.00	1.20	-31.18
Soyabean - CBOT	909.25	-1.91	-9.68
Copper - Comex	276.15	-1.69	97.96
Interest Rates			
USD - 1w Libor	0.24	-1.04	-38.47
USD - 3m Libor	0.28	-1.94	-80.07
USD - 10yr	3.26	-1.52	47.14
German - 10yr	3.17	-1.62	7.35
UK - 10yr	3.41	-5.78	12.75
Japan - 10yr	1.27	-2.77	7.75
USD - 30yr	4.07	0.38	51.94
Other			
Baltic Dry Index	2441.0	11.72	215.4
VIX Index	25.7	2.02	-35.8

GCC Markets																																																			
<ul style="list-style-type: none"> • Nakheel's Islamic bond rose the most in almost a month. The price on Nakheel's US\$3.52 bn bond maturing in Dec jumped to 107. • Ahli United Bank announced that Fitch Ratings has affirmed the long term Issuer Default Rating (IDR) of the bank at 'A-' with Stable Outlook. • Kuwait is delaying plans to boost output capacity to 4 million barrels per day by a decade because of weakness in the market, according to Oil minister. Kuwait currently produces about 2.2 million bpd. • Kipco's seven-year US\$500 mn benchmark bond drew orders worth US\$3.3 bn. The bonds carry a fixed rate coupon of 8.875%, and priced at a spread of 608 bps over the US dollar mid-swap curve. 																																																			
Developed Markets																																																			
<ul style="list-style-type: none"> • Japan's broadest indicator of economic health rose for a fifth month in August. The coincident index, a composite of 11 indicators including factory production and retail sales, climbed to 91.4 in August. • Canadian building permits rose more than economists expected in August. The total value of permits issued rose 7.2% to US\$4.72 bn. • Canadian business spending increased more than expected in September. The index rose to 61.7 from 55.7 the month before. • Australian home-loan approvals fell in August. The number of loans granted to build or buy houses and apartments dropped 0.6% from July. • The UK economy stagnated in the 3 months through September after shrinking 0.6% in Q2. GDP rose 0.1% in the 3 months through August. 																																																			
Emerging Markets																																																			
<ul style="list-style-type: none"> • Russia's inflation rate fell to the lowest in 2 years last month. The rate fell to 10.7% from 11.6% in August. The median estimate in a Bloomberg survey was for 10.9%. • South African business confidence climbed to a 10-month high in September. The Business Confidence Index increased to 85.5 last month from 83 in August. • Hungary's industrial output slump deepened for a 2nd month in August. Output fell 19.9% from a year earlier, after a 19.4% decrease in July. • Mexico's consumer confidence rose in September. The index increased to 81.9 from 81.5 in August. 																																																			
Key Economic Data - G7																																																			
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